

William Bryant

CPA-Tax Accountant, Valuation Analyst, Financial & Estate Planning, Litigation Support, Real Estate Professional, CMAP

web@bryant-cpa.com

Summary

Certified Public Accountant (CPA): Work in tax related matters for Real Estate Partnerships, Family Limited Partnerships and highly compensated individuals in Closely Held Businesses. Also provide Estate Planning and Financial Planning Services.

Certified Valuation Analyst (CVA): Provide Litigation Support services for Estate & Business Valuations, Personal Injury & Loss of Income Claims, Shareholder Disputes and Divorce Property Settlements.

Chartered Merger & Acquisition Professional (CMAP): Certification issued thru the National Association of Certified Valuation Analysts, in conjunction with my Developer experience in syndicating Real Estate Partnerships and renovating Distressed & Foreclosed Properties.

Licensed Real Estate Broker: Raised over \$75 Million Dollars in Tax Credit Equity Syndicates (and debt) for entity structures that developed Low-Income Housing Tax Credit Projects. These projects are developed and placed-in-service under the guidelines prescribed within Internal Revenue Code Section 42.

Real Estate Developer: Developed and own/owned 68-units valued at over \$5 Million Dollars. General Partner in a 48-Unit project known as Oak Hills Manor, located in Circle Pines (MN), which is a Tax Credit Development (IRC Section 42). Successfully worked with City Planners, Code Compliance Inspectors, Community Leaders and the Minneapolis Police Department. CCIM Candidate.

Active in Community Organizing and Block Club Member. Guest Speaker at Landlord Workshops for the Police Department and City of Minneapolis, Folwell Community, Bossen Area & Phillips Community. Recipient of the 2008 Abby Award from Allina Health Systems & Abbott Hospital for Community work.

Specialties: Tax Consultant, Real Estate Development, Mergers & Acquisitions, Equity/Debt Brokering, Litigation Support Services, Estate & Financial Planning, Low-Income Housing Tax Credit Projects (IRC Sec 42), Valuation Services (Entity Ownerships).

Experience

Managing General Partner at Bryant Development Group, LLC

January 2007 - Present (7 years 2 months)

Developer and Syndicator of Private Placement Equity Funds to purchase and renovate Foreclosed Rental Properties which were placed in service after extensive rehab. Engaged various Private Placement Funding

for the purchase and renovation of single family homes, for the purpose of re-sale on the open market.

President at Network Investments, Inc

January 1990 - Present (24 years 2 months)

- Developed and own \$5 Million in Real Estate Holdings
- Processed \$75,000,000 of Tax Credit Awards for Developments.
- Brokered \$20,000,000 of Debt & Equity Financing for Business Clients.
- Designed Financial Models for detailed Real Estate Projections.
- Designed Financial Models for Mortgage Securitization Pools.
- Completed 5 Courses toward Certified Real Estate Appraiser

Certified Public Accountant - Certified Valuation Analyst at William E Bryant CPA, CVA

September 1985 - Present (28 years 6 months)

- Prepare Financial Analysis for Highly Compensated Individuals.
- Tax Planning & Tax Consultant for Business and Individual Income Tax Returns.
- Estate & Financial Planning
- Represent Clients in IRS Audits, Procedures and Notices.
- Litigation Support & Forensic Accounting/Expert Witness Services
- Businesses & Shareholder Valuations
- Consulting services for Mortgage Securitization Program.
- Consulting services for Low Income Housing Tax Credit Developers.

Managing General Partner at Oak Hills Manor Limited Partnership

1992 - 2013 (21 years)

Developer and General Partner of this 48-Unit Senior Low-Income Housing Tax Credit Project located in Circle Pines, Minnesota. This was a Low Income Housing Tax Credit Project for Senior Citizens. The Tax Credit Award of \$2.3 Million dollar was part of a State Allocation Program that was administered under the Federal guidelines of Internal Revenue Code Section 42. The Tax Credits were Syndicated with a National Broker Dealer at competitive pricing and terms at that time. This was a \$2.9 Million dollar total cost, new construction project that was placed in service in November, 1995. The 15-Year Tax Compliance Period ended in 2010. I sold my Partnership interest in 2013.

Senior Tax Accountant at Goldfein Silverman & Olson

July 1987 - September 1991 (4 years 3 months)

- Review Business and Individual Income Tax Returns.
- Review Client projected Net Income to minimize potential Tax Liabilities.
- Respond to IRS Notices and Represent Clients during IRS Audits.

Staff Accountant at Rahn Neisen & Root Public

January 1986 - July 1987 (1 year 7 months)

Prepare Business and Individual Income Tax Returns.

- Prepare Monthly Compilations for Business Clients.
- Prepare Monthly and Quarterly Payroll Tax Returns.
- Assist Clients in Payroll & Sales Tax Compliance and required Deposits.

Languages

Spanish & some Arabic

Skills & Expertise

Business Valuation

Valuation

Tax

Financial Modeling

Financial Analysis

Mergers & Acquisitions

Strategic Financial Planning

Real Estate

CPA

Real Estate Development

Cash Flow Forecasting

Estate Planning

Financial Planners

Tax Credits

Equities

Tax Returns

Property

IRS

Affordable Housing

Investments

Litigation Support

LIHTC

Sales Tax

Education

University of Minnesota

Bachelor of Science Degree, Business - Accounting Major, 1978 - 1983

Honors and Awards

Graduated: Citizens Academy sponsored by the Minneapolis Police Department. A 10 Class course on Police Procedures, Investigations, Various Special Units, Crime Lab, Bomb Squad, SWAT Team, Use of Force and "Shoot - Don't Shoot Case Scenarios".

Received the Abby Award in 2008.

Member of the 11th Avenue Block Club which received 9th Ward, Block Club of the Year Award in 2008. The Block Club also received a Building Blocks Award from the Minneapolis Police Department in 2008.

Interests

To engage in Inter-Faith Dialogue and other volunteer work that improves the community.

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[Contact William on LinkedIn](#)