

### William E Bryant Bio & Resume: William Bryant



William Bryant License: 84332 Sales Associate Minneapolis Parkway 5516 Lyndale Avenue S Minneapolis, MN 554191757 (612) 872-9684

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### **William Bryant**





### William Bryant

Sales Associate William.Bryant@cbburnet.com

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#### William E Bryant, Broker Associate

Thank you for this opportunity to serve you. Allow me to introduce myself and share my background and experiences with you.

This Introduction contains information about my Real Estate Experience. Please take a moment to browse my web site at your leisure at:

#### William E Bryant, Coldwell Banker Burnet Broker Associate

Please also review the following pages that offer good info and highlights of my Real Estate Activities:

- Resume & Web Site Links
- Renovation Projects Bryant Development Group
- LinkedIN Articles
- Recent Sales Activities & Status (Comparative Data)
- Oak Hills Manor & Example of Tax Credit Benefits

I have summarized some basic steps needed to get started for both the Buyer and the Seller, which are helpful as a general overview. This is followed by information on the Marketing Strength and Listing Tools provided by Coldwell Banker.

I look forward to working with you, as your Seller Listing Agent or Buyer Agent, on Real Estate Transactions.

Bill Bryant

Languages:

Spanish

#### Resume for William E Bryant, Broker Associate

Licensed Minnesota Real Estate Broker since 1989: Broker Associate at Coldwell Banker Burnet since 2015 and Neighborhood Specialist in South Minneapolis, to include Listings/Sales of Property. As a Broker, I have raised over \$75 Million Dollars in Tax Credit Equity Syndicates (and debt) for entity structures that developed Low-Income Housing Tax Credit Projects. These projects are developed and placed-in-service under the guidelines prescribed within Internal Revenue Code Section 42.

**Real Estate Developer:** Developed and own/owned 68-units valued at over \$5 Million Dollars. General Partner in a 48-Unit project known as Oak Hills Manor, located in Circle Pines (MN), which is a Tax Credit Development (IRC Section 42). Successfully worked with City Planners, Code Compliance Inspectors, Community Leaders and the Minneapolis Police Department. CCIM Candidate.

Chartered Merger & Acquisition Professional (CMAP): Certification issued thru the National Association of Certified Valuation Analysts, in conjunction with my Developer experience in syndicating Real Estate Partnerships and renovating Distressed & Foreclosed Properties.

Certified Public Accountant (CPA): Work in tax related matters for Real Estate Partnerships, Family Limited Partnerships and highly compensated individuals in Closely Held Businesses. Also provide Estate Planning and Financial Planning Services.

**Certified Valuation Analyst (CVA):** Provide Litigation Support services for Estate & Business Valuations, Personal Injury & Loss of Income Claims, Shareholder Disputes and Divorce Property Settlements.

Specialties: Real Estate Sales, Tax Consultant, Real Estate Development, Mergers & Acquisitions, Equity/Debt Brokering, Litigation Support Services, Estate & Financial Planning, Low-Income Housing Tax Credit Projects (IRC Sec 42), Valuation Services (Entity Ownerships).

Community Organizer and Block Club Member. Guest Speaker at Workshops for the Minneapolis Police Department.

#### Bryant Real Estate Experience: Presentation Links on my Web Site

For general information about my Real Estate Experience and Services, please visit myColdwell Broker/Agent web page.

For examples of my Renovation Projects, please visit my web page atBryant Development Group.

For examples of restoration of Rental Properties please visit my web atBryant Development Porfolio History - Rental Properties.

For an example of my work in larger real estate developments, please visit my web page a Dak Hills Manor - 48 Unit Senior LIHTC

For a summary of my real estate services, please visit my web page at Network Investments & Real Estate Services

For good resources and presentations, please visit my web page at Resource Links & Tools Library.

### William E Bryant - LinkedIn Profile & Articles

Click on Images below to Read Articles

#### Please also connect with me on LinkedIn at : www.linkedin.com/in/williambryantcpa



Benefits of Owner-Occupied Rental Property (Duplex, Triplex & Four-plex)



FHA vs Conventional Loans: Some Factors to consider when Buying your Home.



Summary of 1031 Tax Deferred Exchange Benefits and Procedures



Cash vs Tax Consequences on Sale of Depreciable Property - Held for Long Term Investment



Tax Benefits of forming Family Limited Partnerships to own your Real Estate Portfolio



Tax Considerations & Analysis of Redeem vs Buy-Out of Partner Interest



© RMLSMN Listing Courtesy of:

Status/Price:

Status:	Sold	\$/SqFt:	\$112
Sold Price:	\$247,097	% Of List Price:	103%

Listing Detail:

Bathrooms: 2 Bedrooms: 4 Building Style: Duplex Up And Square Feet: 2,208 Down Lot Dimensions: 45X127 County: Hennepin County Tax Amount: \$2,491 MLS #: 4842162 **Community: Midtown Phillips** 

Features:

Basement: Poured Concrete, Concrete Block, Full Garage: 0, Driveway -Gravel, Uncovered/Open Parking: Driveway -Gravel, Uncovered/Open

Heat/AC: Radiant, Hot Water Fuel: Natural Gas

SOLD

\$247,097

List Price: \$239,900 Sold Date: 10/16/2017

1. 2519 10th Avenue S, Minneapolis, MN 55404

Property Type: Multifamily Lot Size: 5,663 SqFt Year Built: 1910 Tax Year: 2017 School District: 1 - Minneapolis

**Roof:** Asphalt Shingles Exterior: Stucco Senior Community: No

**Description:** 

Coming Soon: Nice up-down Duplex. Good square footage, very clean, with storage, workshop and W/D hookup (Seller will take W/D with them). Newly finished hardwood floors and freshly painted (1st floor unit). Porch, private yard/garden and Off-Street Parking. Good investment for an Owner-Occupant. Near Downtown Minneapolis, Bus-lines, Childrens Hospital, Abbott Hospital (Allina), Midtown Global Market, Midtown Greenway, Lake Street and Chicago Avenues.

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© RMLSMN Listing Courtesy NORTHSTAR MLS of:

#### Status/Price:

Status:	Sold	\$/SqFt:	\$175
Sold Price:	\$380,500	% Of List Price:	99%

#### Listing Detail:

Bedrooms: 4Bathrooms: 1.1ProperBuilding Style: One 1/2 StoriesSquare Feet: 2,177LLot Dimensions: 40X123Year Built: 1933Tax Amount: \$4,539Tax Year: 2017MLS #: 4822332Community: HaleSchool ISubdivision: HaleSchool I

#### Features:

Basement:	Concrete Block, Partial Finished, Full
Garage:	1, Driveway - Concrete, Detached Garage, Attached Garage
Parking:	Driveway - Concrete, Detached Garage, Attached Garage

Fireplace: Gas Burning, Living Room Heat/AC: Hot Water, Central Fuel: Natural Gas

SOLD

\$380,500

List Price: \$385,000 Sold Date: 09/15/2017

2. 5232 12th Avenue S, Minneapolis, MN 55417

Property Type: Residential Lot Size: 4,792 SqFt County: Hennepin County HOA Dues: \$0 School District: 1 - Minneapolis

Exterior: Stucco Senior Community: No

#### **Description:**

Seller just recently made some improvements, including repairs and re-splashing of the stucco. All MAC updates, beautiful hardwood floors. Updated Kitchen and Dining Room Area. 1 car semi attached garage and 2.5 detached. Close to Lake Nokomis, Minnehaha Creek, Parks, Hale school and churches. New boiler, newer roof. Patio in front and large finished deck in back.





SOLD

### \$140,000

3. 2623 Cedar Avenue S, Minneapolis, MN 55407

NORTHSTAR MLS Listing Courtesy of:

#### Status/Price:

Status:	Sold	\$/SqFt:	\$95	List
Sold Price:	\$140,000	% Of List Price:	104%	Sold

#### Listing Detail:

Bedrooms: 5 Bathrooms: 1.2 Building Style: One 1/2 Stories Lot Dimensions: 40X123 Tax Amount: \$1,434 MLS #: 4805378

#### Features:

Basement: Egress Windows, Partial Finished, Full Garage: 1, Driveway -Other Surface, **Detached Garage** Parking: Driveway - Other Surface, **Detached Garage** 

Square Feet: 1,478 Year Built: 1921 Tax Year: 2016 Community: East Phillips

> Heat/AC: Forced Air, Window Fuel: Natural Gas

Price: \$134,900 Date: 05/05/2017

Property Type: Residential Lot Size: 4,792 SqFt County: Hennepin Co. HOA Dues: \$0 School District: 1 - Minneapolis

**Roof:** Asphalt Shingles Exterior: Stucco Senior Community: No

#### **Description:**

Charming 1920s bungalow move-in ready. Character abounds from front porch to living/dining room with hardwood floors, built-in hutch, and bright sunny windows. Contemporary color scheme tastefully decorated. Master suite on second floor includes rare half bath. Two bedrooms with egress and 3/4 bath in basement provide opportunity for flexible living with friends or family! Covered patio for entertaining.

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Listing Courtesy NORTHSTAR MLS of:

#### Status/Price:

Status: Sold	\$/SqFt: \$113
Sold Price: \$215,000	% Of List Price: 98%

#### Listing Detail:

Bedrooms: 3 Building Style: Two Stories Lot Dimensions: 29X127 Tax Amount: \$2,128 MLS #: 4799415

#### Features:

Basement: Egress Windows, Sump Pump, Drain Tiled, Partial Finished, Full Garage: 1, Garage Door Opener, Detached Garage Parking: Garage Door Opener,

**Detached Garage** 

Bathrooms: 1.1

Square Feet: 1,900 Year Built: 2001 Tax Year: 2016 Community: Midtown Phillips

SOLD

\$215,000

Heat/AC: Forced Air, Central Fuel: Natural Gas List Price: \$220,000 Sold Date: 04/01/2017

4. 2436 14th Avenue S, Minneapolis, MN 55404

Property Type: Residential Lot Size: 3,920 SqFt County: Hennepin Co. HOA Dues: \$0 School District: 1 - Minneapolis

Roof: Asphalt Shingles Exterior: Vinyl Senior Community: No

#### **Description:**

Hrdwd firs, Updated kit w/ Quartz cntr-tops, SS appliances and gas stove, 4 season porch. Basement recently renovated for potential use as a 4th bedroom (egress window). Projector/screen stay with house. Two-car gar. has 100A electrical connection, outfitted w/ two 240v 50A EV charging outlets (NEMA 14-50). The house sits on one and a half lots, fenced yard w/ several mature fruit trees including cherry, apple, and peach.





© RMLSMN Listing Courtesy of:

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#### Status/Price:

Status:	Sold	
Sold Price:	\$160,000	% Of

#### Listing Detail:

Bedrooms: 4 Building Style: Duplex Up And Down County: Hennepin Co. MLS #: 4753786

#### Features:

Basement: Concrete Block, Day/Lookout Windows, Crawl Space, Partial Garage: 1, Garage Door Opener, Driveway - Concrete, Detached Garage Parking: Garage Door Opener, Driveway - Concrete, Detached Garage \$/SqFt: \$93 % Of List Price: 94%

Bathrooms: 2 Square Feet: 1,724 Lot Dimensions: 30X127 Tax Amount: \$2,526 Community: Midtown Phillips

SOLD

\$160,000

Heat/AC: Forced Air Fuel: Natural Gas List Price: \$169,900 Sold Date: 08/25/2017

5. 2444 12th Avenue S, Minneapolis, MN 55404

Property Type: Multifamily Lot Size: 3,485 SqFt Year Built: 1900 Tax Year: 2016 School District: 1 - Minneapolis

Roof: Age Over 8 Years, Asphalt Shingles Exterior: Vinyl Senior Community: No

Description:

Good looking clean duplex located in Midtown Phillips. Close to bus routes on Lake Street, Franklin Avenue and Chicago Avenue. Near Midtown Global Market and Midtown Bicycle Greenway, as well as Allina Hospital Systems. First floor unit is furnished with a Washer/Dryer in the Laundry Room that will stay with the property. First Floor unit is also assigned the 1-Car Garage. One car off-street parking is available in back for 2nd Floor Unit.

All information provided is deemed reliable but is not guaranteed and should be independently verified.

William Bryant Minneapolis Parkway

#### William.Bryant@cbburnet.com (612) 872-9684





Listing Courtesy NORTHSTAR MLS of:

#### Status/Price:

Status: Sold	\$/SqFt: \$56
Sold Price: \$185,000	% Of List Price: 93%

#### Listing Detail:

Bedrooms: 1 Building Style: Apartments/Multifamily Lot Dimensions: 40X100 Tax Amount: \$3,573 Community: Ventura Village

#### Features:

Basement: Stone, Crawl Space, Partial Garage: 1, Detached Garage Parking: Detached Garage Bathrooms: 4 Square Feet: 3,300 Year Built: 1900 Tax Year: 2016 School District: 1 - Minneapolis

SOLD

\$185,000

Heat/AC: Radiant Fuel: Natural Gas List Price: \$199,900 Sold Date: 03/24/2017

6. 1512 E 19th Street, Minneapolis, MN 55404

Property Type: Multifamily Lot Size: 3,920 SqFt County: Hennepin Co. MLS #: 4739590

Roof: Asphalt Shingles Exterior: Stucco Senior Community: No

#### **Description:**

Good cash flow property from this solid 4-plex on a quiet street. Two 1-BR Units and two Efficiency units. New tear-off roof (2006) and new electric upgrade (2012). Front porch and decks. Tenant garden. Clean Building at affordable prices.

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Listing Courtesy NORTHSTAR MLS of:

#### Status/Price:

Status:	Sold	\$/SqFt: \$	107
Sold Price:	\$86,750	% Of List Price: 10	04%

#### Listing Detail:

Bedrooms:	1	Bathrooms:	1
<b>Building Style:</b>	: Low Rise (3 Levels)	Square Feet:	808
		Lot Dimensions:	COMMON
County:	Hennepin County	Tax Amount:	\$675
HOA Dues:	\$290	MLS #:	4626463
Subdivision:	Bridgewalk Condos		

Features:

**Basement: None** Garage: 1, Insulated Garage, Heated Garage, Garage Door Opener, Driveway -Asphalt, Underground Garage Parking: Insulated Garage, Heated Garage, Garage Door Opener, Driveway -Asphalt, Underground Garage

Heat/AC: Forced Air, Central Fuel: Natural Gas

SOLD

\$86,750

7. 450 Ford Road 217, Saint Louis Park, MN 55426

Roof: Age Over 8 Years, Tar/Gravel Exterior: Brick/Stone, Wood Pool: None Senior Community: No

List Price: \$83,500

Lot Size: 0 SqFt Year Built: 1972 Tax Year: 2014 School District: 270 - Hopkins

Sold Date: 10/16/2015

Property Type: Condo/Townhouse

#### **Description:**

DEAL FELL THROUGH! BACK ON THE MARKET! Move-in ready w/tons of updates; remodeled Kit and Bath, new cedar deck, master BR armoire stays w/the home! Great amenities; pool, hot tub, fitness area, party room, underground pkg, convenient location! Strong Management Company, On-site 24 hr maintenance. Lots of great updates planned by the association in the near future with no accessments planned. Wonderful home would make a fun investment opportunity, as well!





NORTHSTAR MLS Listing Courtesy of:

#### Status/Price:

Status: Sold	\$/SqFt: \$126	List Price: \$1
Sold Price: \$199,900	% Of List Price: 100%	Sold Date: 06/

#### Listing Detail:

Bedrooms: 5 Building Style: Two Stories Lot Dimensions: 41X127 Tax Amount: \$1,727 MLS #: 4599361

#### Features:

**Basement:** Full Garage: 1, Garage Door Opener, **Detached Garage** Parking: Garage Door Opener, **Detached Garage** 

Bathrooms: 1.1 Square Feet: 1,584 Year Built: 1900 Tax Year: 2014 **Community: Midtown Phillips** 

SOLD

\$199,900

Heat/AC: Forced Air, None Fuel: Natural Gas

99,900 5/26/2015

8. 2416 12th Avenue S, Minneapolis, MN 55404

Property Type: Residential Lot Size: 5,227 SqFt County: Hennepin County HOA Dues: \$0 School District: 1 - Minneapolis

Roof: Asphalt Shingles, Pitched Exterior: Stucco Senior Community: No

#### **Description:**

Easy access location near Restaurants, Dwntwn, Hospitals, Midtown Global Market/Greenway. Stucco 2-Story w/High Ceilings, Tall Windows and HW Floors make this Home Light and Bright! Updated Tile Floor Kitchen. A Bath on each level. Fenced Yard, Deck and 2.5 Car

## **Status Comparisons**



		Bed	Bath	SqFt	Lot SqFt	List Price	\$/SqFt	Sold Date	Sale Price	Adj Price
Sold F	Properties									
1.	2519 10th Avenue S, Minneapolis	4	2	2,208	5,663	\$239,900	\$112	10/16/2017	\$247,097	-
2.	5232 12th Avenue S, Minneapolis	4	1.1	2,177	4,792	\$385,000	\$175	09/15/2017	\$380,500	-
3.	2623 Cedar Avenue S, Minneapolis	5	1.2	1,478	4,792	\$134,900	\$95	05/05/2017	\$140,000	-
4.	2436 14th Avenue S, Minneapolis	3	1.1	1,900	3,920	\$220,000	\$113	04/01/2017	\$215,000	-
5.	2444 12th Avenue S, Minneapolis	4	2	1,724	3,485	\$169,900	\$93	08/25/2017	\$160,000	-
6.	1512 E 19th Street, Minneapolis	1	4	3,300	3,920	\$199,900	\$56	03/24/2017	\$185,000	-
7.	450 Ford Road 217, Saint Louis Park	1	1	808	0	\$83,500	\$107	10/16/2015	\$86,750	-
8.	2416 12th Avenue S, Minneapolis	5	1.1	1,584	5,227	\$199,900	\$126	06/26/2015	\$199,900	-

#### Low Income Housing Tax Credit Projects - Internal Revenue Code Section 42

Visit my Web Page on Oak Hills Manor at

http://bryant-cpa.com/oak hills manor/

This information is provided to illustrate my experience in working with larger projects and Investor Groups. I have used this experience to assist Investors in creating a strong Real Estate Portfolio, which will diversify their Investment Strategy for Estate & Tax Planning purposes.



A 48-Unit Senior Low Income Housing Tax Credit Project

Placed in Service November 15, 1995

Age & Income Restrictions Apply

Located in Circle Pines, Minnesota

Oak Hills Manor Unit & Square Footage Breakdown Rents as of April 2008							
No. of Units	No of Bedrooms	Square Footage	Rent Range				
12	1	705-734	\$645				
18	2	863	\$705				
18	2	939-970	\$730				

### (Sold my Partnership Interest – June 2013)

### Buyer Guideline & Timetable



If you are looking to Buy, here are some basic steps to consider in your preparation:

- Sit down with your Loan Officer to review your Financial Situation. You will need to provide Income Tax Returns, Employment History and Savings/Investment records.
- Review your overall Credit and take steps to improve your Credit Score so that you qualify for the best rate and loan amount.
- Understand that you will need to save for a Down Payment and Closing Costs. Plan on saving up to 9% of the Sale Price as a goal. You may be able to negotiate with the Seller to pay up to 3% of your Closing Costs, but your Purchase Offer may not be as attractive to the Seller when other Buyers are competing for the same home. So be prepared and financially able to proceed.
- When ready, obtain a Loan Commitment from your Lender to identify how much of a loan amount that you can qualify for to buy a home.
- Contact me when you are serious, ready and able to Buy. I will
  provide you Market Information on current Listings so that you
  become familiar with what is available to purchase.
- We can schedule appointments to show properties of interest.
- Consider hiring your own Professional Home Inspection of a property, once your Purchase Offer has been accepted.
- Be prepared to Close and move into your new home around 45 to 60 days after your Purchase Offer has been accepted and all Contingencies have been removed.

### Seller Guideline & Timetable



# If you are looking to Sell, here are some basic steps to consider in your preparation:

- Contact me as soon as you contemplate selling your home. I will
  walk through your home with you to review ideas and discuss the
  overall process. The more lead-time that we have to prepare and
  get ready, the better and easier this process will be for you and
  your family.
- Sign a Listing Agreement with me so that we can proceed to Market and Sell your Home.
- We will then want to conduct a pre-Inspection by a Truth in Housing Professional Inspector. This is an important step to take, so that we address and correct any Required Repairs in order for the Inspector to later return and be able to issue a"clean" Truth In Housing Report ("TISH").
- Take your time to complete the Seller Property Disclosure Addendum. It is an important disclosure by you of known conditions and issues of the property, that both you and the Buyer will sign.
- Prepare your home by removing clutter and think about necessary cosmetic or practical upgrade improvements, that will improve our asking price and secure a strong and competitive Buyer interest.
- Prepare your Home for Open House Showings, once we are ready to proceed.
- Review Offers as they are submitted. Be reasonable in your negotiations and understand that you can Accept, Reject or Counter any Offer submitted.
- Be prepared to allow an Inspection by the Buyer and their hired Professional. They may come back with points of concern or request repairs as needed. Again, be reasonable in your review and understand that you can always counter-offer as needed.
- Be prepared to vacate the premises within 45 to 60 after an Offer has been accepted and all Contingencies have been removed.
- I will also work with you to find your replacement home (as a Buyer) as needed, but in that circumstance, be prepared to have a backup location to reside during the interim and transition between your old home to your new home. We will discuss many practical and financial options in this situation to ease this transition.
- Please review the following pages that illustrate the marketing strength of working with Coldwell Banker Burnet.

# STEP BY STEP

Selling a home is a complicated process, but your Coldwell Banker<sup>®</sup>-affiliated agent will guide you through it every step of the way.



Step 1 – Pricing

- Your agent prepares a comparative market analysis (CMA)
- Review market conditions
- Review other homes on the market
- Discuss your home-sale goals
- Determine the optimal listing price



#### Step 3 – Marketing

- Install distinctive Coldwell Banker<sup>®</sup> yard sign
- Promote your home on the MLS
- Syndicate your home's listing to up to 900 websites
- Respond to online buyer inquiries through InTouch
- Arrange showings
- Hold open house
- Communicate feedback
- Market your property via email, direct mail and social media
- Provide market updates

#### Step 2 – Preparing

- Remove clutter and organize
- Clean and make repairs
- Stage your home for sale
- Consider a home protection plan
- Complete listing documents and disclosures
- Create a HomeBase<sup>®</sup> account to manage documents, deadlines and tasks



#### Step 4 – Closing

- Evaluate offers and negotiate best price and terms
- Enter documents into HomeBase
- Facilitate inspections
- Coordinate closing date, time, location and contacts
- Monitor buyer financing and home appraisal
- Follow up on details
- Review closing statement
- Close the sale
- Provide copies of all closing documents and enter into HomeBase

# **START TO FINISH**

Coldwell Banker Burnet is your partner in all aspects of the home-sale process. Our industry affiliations ensure you receive complete assistance from beginning to end, giving you one-stop-shop convenience.

#### **Mortgage Services**

Guaranteed Rate Affinity provides mortgages across the country and features incredibly low rates, fantastic customer service and a fast, simple process.

#### **Warranty Services**

A Coldwell Banker Home Protection Plan provides that extra measure of security that makes buyers feel more secure and confident in the purchase of your home.

#### **Title Services**

Burnet Title can research and resolve title issues before the closing to help ensure your transaction closes smoothly and on time.

#### **Insurance Services**

Castle Edge Insurance Agency offers competitive rates on homeowners, condominium, renters, automobile, second home, vacant home and umbrella coverage.

#### **Concierge Services**

Our unique concierge offerings can provide assistance before, during and after the sale of your home – from moving to home repairs, maintenance and renovation.

#### **Commercial Services**

Highly skilled Coldwell Banker Commercial NRT agents offer a full spectrum of office, industrial, retail, multi-family and hospitality services.



# **PRICING RIGHT**

While you and your agent will set your home's asking price, the buyer will set the sales price. If you price your home too high, you'll miss out on potential buyers. Pricing your property at fair market value, from the start, will generate the most activity from real estate agents and home buyers. The price must attract enough attention to result in showings and offers.





# **STAGING TO SELL**

A home that looks its best is more likely to sell faster and for a better price. Here are a few tips from the experts for preparing your home for market and staging it for showings.

#### Outside

Repaint or touch up trim Make needed repairs Wash windows and screens Trim trees, hedges, shrubs Weed and feed lawn and maintain mowing

#### Entrance

Check doorbell and replace lightbulbs Put out new welcome mat Clean, repair or repaint front door Sweep walkway

#### General

Replace burned-out lightbulbs Clear out closets Eliminate clutter Neutralize and depersonalize



#### Rooms

Touch-up or repaint walls, trim and ceilings Clean or replace carpeting Clean curtains, shutters and blinds Clean fireplace, mantle and surrounding areas Update décor – throw pillows, bedspreads, towels

#### Kitchen & Bath

Clean appliances inside and out Clear out and clean cabinets, drawers and pantry Clean, repair or replace faucets and fixtures Declutter counters Regrout sinks, tubs and showers

#### **Before Each Showing**

Pick up toys and clutter Clear off counters and tabletops Turn on lights Make beds Make sure home smells inviting Set thermostat to comfortable temperature

# **COMPARATIVE MARKET ANALYSIS**

A comparative market analysis, or CMA, is a report that pulls data from the multiple listing service (MLS) based on buyer and seller activity in your area. Information in your CMA includes:

- Comparable properties in your area that recently sold
- Comparable properties in your area that failed to sell
- Pending sales in your area
- Comparable active listings in your area

Your agent will use this information to develop a pricing and positioning strategy that creates a perception of value, makes your property competitive and generates excitement among buyers.



# MARKETING YOUR HOME

We offer one of the most powerful and comprehensive marketing programs for attracting buyers and getting homes sold. In addition to our industry-leading online strategy, we use a proven combination of traditional and cutting-edge methods to showcase your home.

- National brand advertising
- Online advertising
- Newspaper and magazine advertising
- Social media
- Direct print and email marketing
- Just Listed flyers and postcards

- Media relations/public relations
- Coldwell Banker Global Luxury<sup>™</sup> program
- Yard signs
- MLS (multiple listing service)
- Professional photography
- Open houses/broker opens









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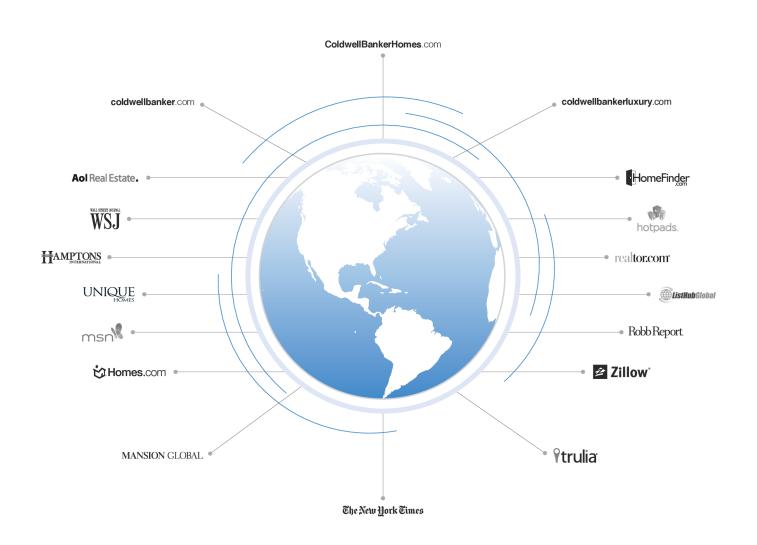




# **INTERNET MARKETING ADVANTAGE**

Your home will be shown on up to 900+ websites, including the most-visited real estate websites in the world, putting it in front of potential buyers everywhere. Our comprehensive internet marketing strategy includes displaying your home with a detailed description and multiple photos on the most-visited real estate websites.

#### Syndication to as Many as 900+ Partner Websites



# LEADING THE WAY

#### **Over a Century of Excellence**

Coldwell Banker Real Estate practically invented modern-day real estate. Founded in 1906 on the principles of honesty, integrity and always putting the customer first, we changed the industry then and continue to do so today.

#### **Global Network**

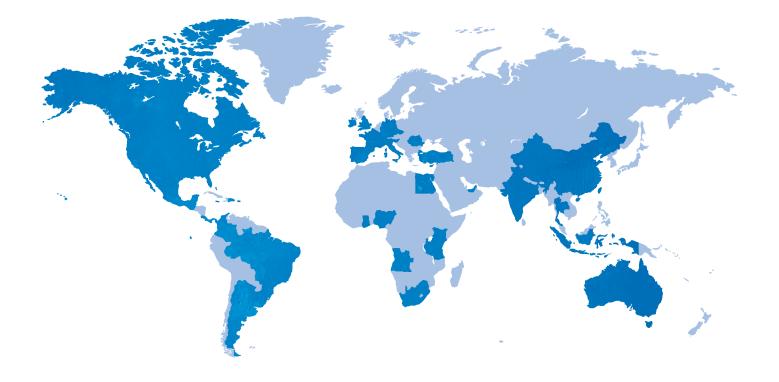
Through non-stop innovation and forward thinking, the Coldwell Banker<sup>®</sup> brand has grown to become one of the most well-known and trusted names in real estate around the globe. Today, there are more than 88,000 agents working out of 3,000 Coldwell Banker offices in 49 countries and territories.

Wherever your home's buyer might be, we're there, too.









# **STRENGTH IN NUMBERS**

Coldwell Banker® WorldwideAgents88,000Offices3,000Sales Volume\$229.4 BillionClosed Units727,415

Coldwell Banker Burnetin Minnesota and Western WisconsinAgentsAlmost 1,800Offices22Sales Volume\$5.93 BillionClosed Units18,776

# **#1 NATIONWIDE**

Coldwell Banker Burnet's parent company, NRT LLC, has been the #1 residential real estate brokerage in the U.S. for 20 years\*, successfully bringing together home buyers and sellers from across the country.



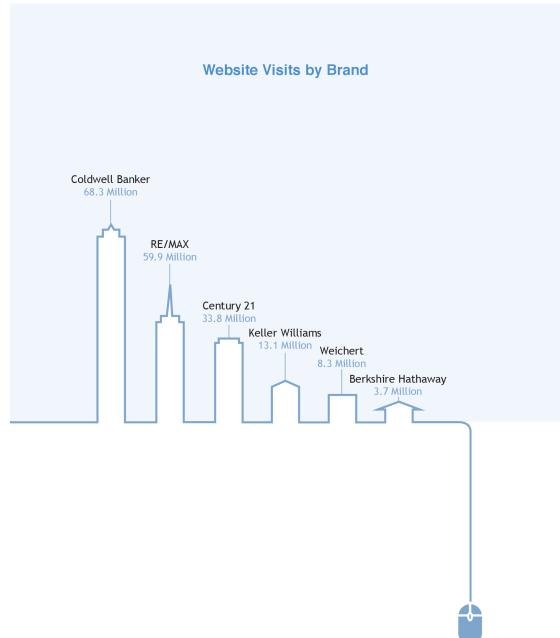
Company	Sales Volume	<b>Transaction Sides</b>
1. NRT LLC* (including Coldwell Banker Burnet)*	\$166 Billion	337,780
2. HomeServices of America, Inc.	\$86 Billion	245,154
3. Long & Foster Companies, Inc.	\$28.9 Billion	81,032
4. Douglas Elliman Real Estate	\$24.5 Billion	20,441
5. Hanna Holdings	\$16.7 Billion	90,016
6. RealtyONEGroup	\$15.2 Billion	44,182
7. Alain Pinel Realtors	\$11.1 Billion	7,666
8. Pacific Union International – John Aaroe Group	\$10.1 Billion	7,847
9. William Raveis Real Estate, Mortgage, and Insurance	\$9.3 Billion	20,604
10. Keller Williams Realty, GO Management Offices	\$8.7 Billion	33,769

\*NRT is ranked #1 in both closed residential buyer and/or seller transaction sides and sales volume (calculated by multiplying number of buyer and/or seller transaction sides by the sales price) in 2016 in the U.S. One unit equals one side of a transaction (buyer or seller). Data obtained by REAL Trends Survey, 2017. Coldwell Banker Burnet is a subsidiary of NRT. Statistics include sides/sales volume for all NRT subsidiaries.

# **#1 BRAND ONLINE**

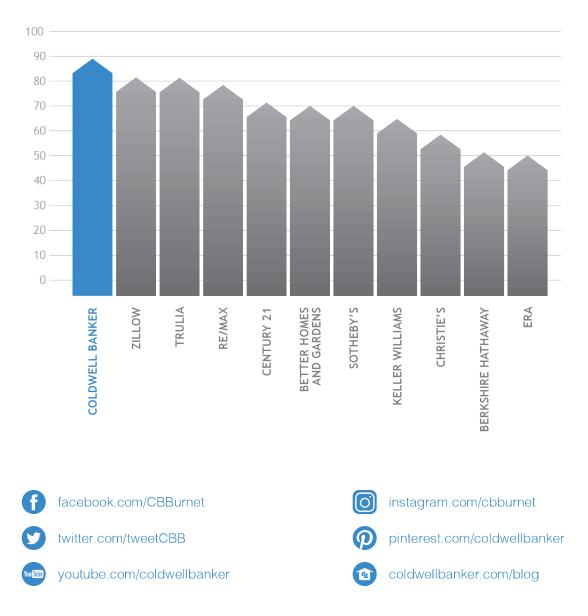
Home buyers are online – and one real estate brand gets more of their attention than any others.

The Coldwell Banker<sup>®</sup> brand is the #1 most-visited residential real estate brand online.\*



# **#1 ON SOCIAL MEDIA**

The Coldwell Banker<sup>®</sup> brand is the most influential residential real estate brand on social media<sup>\*</sup>, with an impressive presence designed to engage, entertain and connect with today's home buyers.



#### **Real Estate Brands on Social Media**

# **MAXIMUM ONLINE BRANDING**

Our unique MAXimum online marketing platform is designed to drive leads from online buyers interested in your home right to your agent. With MAXimum, your home will benefit from:

#### **MAXimum Branding**

Your home will be displayed with multiple photos and key information on four of the most-visited real estate websites: Zillow<sup>®</sup>, Trulia<sup>®</sup>, realtor.com<sup>®</sup> and Homes.com<sup>®</sup>. Your agent's name and contact information will be shown next to your property, so interested buyers can easily get in touch.

#### **MAXimum Exposure**

In addition to the four sites above, your home will be shown on as many as 900+ websites, including all powered-by-Zillow sites and the everexpanding ListHub and HomeFinder.com networks. On top of that, all luxury listings are distributed to 50+ additional sites targeting high-networth home buyers.

#### **MAXimum Leads**

Online inquiries from buyers interested in your home are routed to your agent for immediate response. This helps ensure that no potential buyer for your home is missed.

Zillow<sup>\*</sup>
Ytrulia<sup>\*</sup>
realtor.com<sup>\*</sup>
Homes.com



# **ONLINE MARKETING THAT GETS RESULTS**

#### eMarketing Report

The unmatched online presence of Coldwell Banker<sup>®</sup> drives potential buyers to your property. You will see the results in this monthly website traffic report, which shows both overall engagement on ColdwellBankerHomes.com as well as the number of site visits and listing views for the last month and past 12 months, number of saved searches and saved properties, international traffic and more. The report also provides the number of views that Coldwell Banker listings have received on some of the top real estate websites including realtor.com<sup>®</sup>, Zillow.com<sup>®</sup>, Trulia and Homes.com.

#### **Online Showing Report**

You'll know our comprehensive internet marketing strategy is working when you see the InSight online showing report – it shows you how many views or click-throughs your property received on major real estate websites like ColdwellBankerHomes.com, coldwellbanker.com, realtor.com<sup>®</sup>, Zillow<sup>®</sup>, Trulia<sup>®</sup> and more. This helps you know that your home is presented and priced to grab buyers' attention.

v	Harketing An What you need to know about		
ColdwellBankerHon	nes.com There's strength in run collectively drive traff	mbers. Millions of visitors annually fic ic and increase exposure for our listing	ck to ColdwellBankerifornes.com, where v 5.
	MONTHLY ACTIVITY		LAST 12 MONTHS
	8.1 Million 4,2 Visits		105.3 Million Visits
Agent Profile Views	107 13.0 Million Listing Views 7,22	680 Saved Properties New Registrations	161.9 Million Listing Views
Where buyers are o	coming from Today's home	ovyer can come from just about anywh ar search engines, which increases traf	ere. That's why ColdwellBankerHomes.com ic and exposure.
Search Engin Direct-to-Site Partner Sites Email: Other: Mobile friendly More than half of ColdwellBackersis where diffs and factores factores sites de Galage dat Jocen Social	2 974,035 53,204 392,506 914,565		8. Australia 9. Mexico
More eyes this way	When homebuyers are searching, we v our listings are also on hundreds of rea Our strategy means more eyes on our l	estate sites - including the leading ind	n. In addition to ColdwellBankerHomes.con stry portals which we've partnered with.
39% Zillow Group			PERTY VIEWS OF OUR INGS ON PARTNER SITES
	top LEAD-		
<b>30%</b> Coldwell Banker We	SITES		Million realtoncom Million 👸 Homes.com
<ul> <li>30% Coldwell Banker We</li> <li>24% Realtor.com</li> <li>7% Other</li> </ul>			

	123 Main Street Anytown, ST Provided by Jane Agent Coldwell Banker 123, 123, 1234   jane.agent@company.co	xm.					
Property Detail	$\sim$		~ ~ ~		<i>b b</i>	2	
Lucze Daily		40017 40807 408074 408074	51/11/4 K	4/13/17	AURUA AURUA		4/17/17
BURNET	ColdwellBankerHomes.com		65			2,878	
COLDSHIELD	coldwellbanker.com	2	8		1,2	272	
Zillow	Zillow®	9	1		6,4	151	
<b>trulia</b>	Trulia	12	4		3,050		
realtor.com	realtor.com®		7	2,991			
THE WALL STREET AGENAL	WSJ.com		4		1,1	07	
Bhe New York Simes	NYTimes.com	33		325			
Homes.com	Homes.com <sup>®</sup>	1	15 173				
HomeFinder	HomeFinder.com	1	8		1	58	

# **COLDWELL BANKER® SMART HOME**

Coldwell Banker Real Estate is always finding new ways to market and sell homes, and has become the dominant real estate force in the rapidly growing smart home arena. Why does this matter? According to a recent Coldwell Banker Real Estate Smart Home Marketplace Survey, nearly half of consumers think smart home technology is important for their current home or next home purchase, and 60% said they would be willing to pay more for a home with smart home technology installed<sup>\*</sup>.

Not only that, 33% of Coldwell Banker agents surveyed said homes with smart home technology sell faster than those without, and homes designated as smart homes on coldwellbanker.com receive two times the conversions of similar non-smart home properties\*.

It's a meaningful trend, and we got there first.

#### Among our smart home innovations:

- In collaboration with tech giant CNET, established the industry standard definition of the term "smart home"
- Created the first-ever smart home certification course, exclusively for Coldwell Banker-affiliated agents
- Developed the industry's first Smart Home Staging Kit, giving sellers an easy and affordable way to upgrade their home to a smart home



\*Coldwell Banker Real Estate Smart Home Marketplace Survey: A conversion in this instance is a click-through requesting more information on the property from an agent or a request for an appointment to view the listing.

# SMART HOME STAGING KIT

Available exclusively from Coldwell Banker® on SmartHomeStaging.com



#### AMAZON ECHO DOT

The Echo Dot is a hands-free, voice-controlled device that uses Alexa to play music, control smart home devices, make calls, send and receive messages, provide information, read the news, set alarms, read audiobooks and more. Control lights, fans, switches, thermostats, garage doors, sprinklers, locks, and more with compatible connected devices, such as those from August, Nest and Lutron.



#### **Nest Learning Thermostat**

The Nest Learning Thermostat programs itself and automatically helps save energy when you're away, and can be controlled by your phone, tablet or laptop.



#### Nest Cam Indoor (Security Camera)

Nest Cam Indoor helps you stay connected to what matters to you. It looks for motion and listens for sound. If something's up, it sends an alert to your phone.



#### August Connect

Lock and unlock your August Smart Lock from anywhere, right from your smartphone. Accessory to August Smart Lock.



#### NEST PROTECT (Smoke and Carbon Monoxide Alarm)

The Nest Protect looks for fast-burning fires, smoldering fires, and carbon monoxide. It tells you where the danger is and alerts your phone in case you're not home.



#### **August Smart Lock**

Your smartphone is now a smart key – and more. Lock and unlock your door, create virtual keys for guests, and keep track of who comes and goes, all from your smartphone.

#### Caséta Wireless by Lutron

Simple products that control lights and wireless shades:

- Never enter a dark home. Turn lights on as you approach your home from your phone great for showings!
- The movie begins when the lights start to dim.
- Set the perfect light and ambiance to show the house in its best light.
- Don't get out of bed to turn the lights off at bedtime. The Pico remote can turn lights off right from your night stand.

# **GIVING BACK**

#### **Community Outreach**

We're passionate about giving back to the communities where we live, work and play. With financial contributions through our charitable foundation, by volunteering our time and donating essentials, we support an array of local non-profit organizations dedicated to improving the quality of life for all who call our region home. Collectively, we've raised nearly \$25 million nationwide for worthy causes.

#### **Homes for Dogs**

Because we believe that everyone deserves a home of their own, Coldwell Banker<sup>®</sup> founded the Homes for Dogs Project in partnership with Adopt-a-Pet.com. The project uses national advertising, social media and local adoption events to generate awareness and bring pets and people together. Since the initiative began in 2015, we've helped more than 20,000 adoptable pets find loving homes. To learn more, visit coldwellbanker.com/dogs.

#### **Proudly Supporting**

Alexandra House **Angel Foundation** Bridging CommonBond Communities Erik's Ranch Family Pathways Guild Incorporated Lewis House The Link Lutheran Social Service of Minnesota Mary's Wish Rebuilding Together Twin Cities Ronald McDonald House The Salvation Army - Grace Place Sharing & Caring Hands Spare Key Solid Ground



### THANK YOU

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